



WEEKLY AGRICULTURAL REPORT

MAY 12, 2022



DEPARTAMENT & REGIONS

HEAD OF DEPARTMENT

Ing. Esteban J. Copati
ecopati@bc.org.ar

CROP ANALYST

Ing. Martin López
martinlopez@bc.org.ar
 Corn & Grain Sorghum

CROP ANALYST

Ing. Daniela A. Venturino
dventurino@bc.org.ar
 Wheat & Sunflower

CROP ANALYST

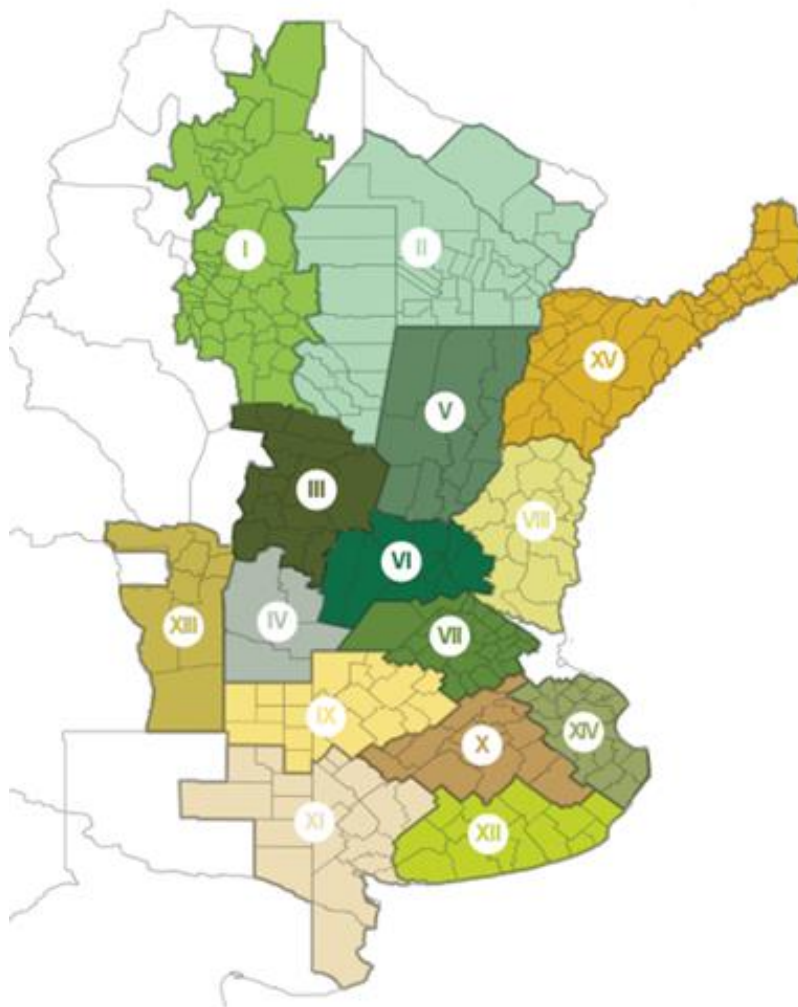
Ing. Andrés Paterniti
apaterniti@bc.org.ar
 Soybean & Barley

CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

Jorgelina Mediate
jmediate@bc.org.ar

Joaquín Pellejero
jpellejero@bc.org.ar

Agustin Podesta
apodesta@bc.org.ar



I - NWA (North-West Argentina)
 II - NEA (North-East Argentina)
 III - North-Central Córdoba
 IV - South Córdoba
 V - North-Central Santa Fe
 VI - North Belt
 VII - South Belt
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires
 X - Central Buenos Aires
 XI - South-West de Buenos Aires - South La Pampa
 XII - South-East Buenos Aires
 XIII - San Luis
 XIV - Cuenca del Salado
 XV - Others

CONTACT

Av. Corrientes 123
 C1043AAB - CABA
 Tel.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
 Twitter: @estimacionesbc

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: MAY 12 TO 18, 2022:

MODERATE TEMPERATURE RISE, COUPLED WITH SCARCE PRECIPITATIONS WITH THE EXCEPTION OF THE NORTH OF THE AGRICULTURAL AREA. THERE WILL BE SNOWFALLS OVER THE MOUNTAIN RANGE. FINAL SHARP TEMPERATURE DROP.

This week's perspective will begin with a weak entry of tropical winds, causing highs above the average over the north of the agricultural area, while most of its extension will continue to be dominated by the polar winds. Due to the low moisture content of the polar air, most of the agricultural area will see little no rainfalls, and only its northern portion will receive moderate to abundant values, while snowfall will occur over the south and center of the Andes Mountain range. The process will end with a strong entry of winds from the southwest, extending their action into most of the agricultural area, with the risk of local frosts over a large part of the agricultural region, except for its north-center area.



SOYBEAN

Over the last week, more than 1.5 MHa have been harvested. Weekly progress is estimated at 10.2 points. To date, the oil crop is 64.9% harvested (10.2 MHa in absolute numbers). The accumulated production rises to 30.9 MTn reporting a national average yield of 3.01 Tn/Ha. During the last week, the north-center and south of Córdoba, together with both belts, completed the collection of first-crop soybeans, favored by the dry weather. At the same time, second-crop soybeans are 45.9% harvested, reporting an average yield of 2.48 Tn/Ha, up 9% from the same date last season.

CORN

Since our previous report, the harvest of corn has shown little progress. Despite the improvement in weather conditions, the moisture percentage in the late-planted plots remains high. Weekly progress is estimated at 0.8 pp,. At present, the cereal is 25.8% collected with a national average yield is 6.73 Tn/Ha. Under this scenario, we maintain our final production estimate for the 2021/22 campaign at 49 MTn.

GRAIN SORGHUM

During the last fifteen days, the harvest of grain sorghum concentrated in the east and north of the national agricultural area. A large part of the collected plots corresponds to early-planted crops. At present, the cereal is 31.2% harvested at a national level. The production projection for the 2021/22 campaign stands at 3.5 MTn, 0.1 MTn more than the previous cycle (2020/21 campaign production: 3.4 MTn). To date, the YoY progress is estimated at 1.1 pp, after revealing a fortnightly progress of 3.7 pp.



Annex



SOYBEAN

2021/22 Season

Data to: May 11, 2022

| Zone | Hectareage (Ha) | | | Percentage Harvested (%) | Hectares Harvested | Yield (qq/Ha) | Production (Tn) | |
|--------------|-----------------|-------------------|----------------|--------------------------|---|-------------------|-----------------|-------------------|
| | Sown | Lost | Harvestable | | | | | |
| I | NWA | 1.130.000 | 8.785 | 1.121.215 |  21,5 | 241.112 | 23,1 | 556.383 |
| II | NEA | 1.587.720 | 32.517 | 1.555.203 |  41,9 | 652.094 | 29,8 | 1.941.427 |
| III | NCnt Cba | 1.694.590 | 60.256 | 1.634.334 |  93,5 | 1.527.938 | 26,2 | 4.010.486 |
| IV | S Cba | 1.660.630 | 53.275 | 1.607.355 |  89,3 | 1.435.333 | 32,0 | 4.594.021 |
| V | NCnt SFe | 1.034.890 | 12.602 | 1.022.288 |  22,8 | 232.846 | 28,7 | 668.365 |
| VI | North Belt | 2.083.000 | 81.869 | 2.001.131 |  94,4 | 1.889.072 | 29,9 | 5.643.247 |
| VII | South Belt | 2.205.000 | 85.738 | 2.119.263 |  94,9 | 2.010.826 | 32,9 | 6.625.133 |
| VIII | ECnt ER | 1.017.000 | 16.999 | 1.000.001 |  26,2 | 261.915 | 22,9 | 600.734 |
| IX | N LP-W BA | 1.850.000 | 75.580 | 1.774.420 |  73,9 | 1.311.418 | 34,4 | 4.512.662 |
| X | Cnt BA | 690.000 | 11.903 | 678.098 |  34,4 | 233.070 | 30,6 | 712.838 |
| XI | SW BA-S LP | 365.000 | 5.320 | 359.681 |  19,0 | 68.406 | 21,5 | 146.994 |
| XII | SE BA | 510.000 | 5.133 | 504.867 |  20,9 | 105.361 | 22,0 | 231.497 |
| XIII | SL | 232.000 | 11.216 | 220.784 |  96,3 | 212.535 | 25,2 | 535.441 |
| XIV | Cuenca Sal | 162.170 | 2.114 | 160.056 |  32,9 | 52.665 | 26,0 | 136.701 |
| XV | Others | 78.000 | 1.647 | 76.353 |  58,1 | 44.377 | 13,9 | 61.885 |
| TOTAL | | 16.300.000 | 464.953 | 15.835.047 |  64,9 | 10.278.967 | 30,1 | 30.977.815 |

CORN

2021/22 Season

Data to: May 11, 2022

| Zone | Hectareage (Ha) | | | Percentage Harvested (%) | Hectares Harvested | Yield (qq/Ha) | Production (Tn) | |
|--------------|-----------------|------------------|---------------|--------------------------|--------------------|------------------|-----------------|-------------------|
| | Sown | Lost | Harvestable | | | | | |
| I | NWA | 450.000 | - | 450.000 | - | - | - | |
| II | NEA | 775.000 | - | 775.000 | - | - | - | |
| III | NCnt Cba | 1.060.000 | 2.600 | 1.057.400 | 7,7 | 81.607 | 402.369 | |
| IV | S Cba | 915.000 | 2.900 | 912.100 | 8,7 | 78.975 | 571.428 | |
| V | NCnt SFe | 280.000 | 4.300 | 275.700 | 33,0 | 90.900 | 411.983 | |
| VI | North Belt | 712.000 | 23.100 | 688.900 | 84,6 | 582.783 | 4.175.433 | |
| VII | South Belt | 555.000 | 19.070 | 535.930 | 83,9 | 449.600 | 2.983.882 | |
| VIII | ECnt ER | 363.000 | 5.700 | 357.300 | 37,0 | 132.240 | 505.674 | |
| IX | N LP-W BA | 800.000 | 9.600 | 790.400 | 29,1 | 229.840 | 1.993.604 | |
| X | Cnt BA | 390.000 | 5.300 | 384.700 | 16,1 | 61.787 | 473.794 | |
| XI | SW BA-S LP | 190.000 | 3.555 | 186.445 | 26,4 | 49.167 | 324.970 | |
| XII | SE BA | 285.000 | 3.465 | 281.535 | 11,1 | 31.196 | 198.840 | |
| XIII | SL | 350.000 | 910 | 349.090 | 6,8 | 23.590 | 144.734 | |
| XIV | Cuenca Sal | 137.000 | 2.250 | 134.750 | 28,7 | 38.610 | 293.152 | |
| XV | Others | 38.000 | 380 | 37.620 | 35,0 | 13.167 | 55.460 | |
| TOTAL | | 7.300.000 | 83.130 | 7.216.870 | 25,8 | 1.863.463 | 67,3 | 12.535.323 |

SORGHUM

2021/22 Season

Data to: May 11, 2022

| Zone | Hectareage (Ha) | | | Percentage Harvested (%) | Hectares Harvested | Yield (qq/Ha) | Production (Tn) | |
|--------------|-----------------|------------------|---------------|--------------------------|--------------------|----------------|-----------------|------------------|
| | Sown | Lost | Harvestable | | | | | |
| I | NWA | 30.000 | 500 | 29.500 | 15,0 | 4.425 | 25,0 | 11.063 |
| II | NEA | 274.000 | 9.200 | 264.800 | 26,0 | 68.848 | 36,4 | 250.786 |
| III | NCnt Cba | 85.000 | 3.000 | 82.000 | 20,0 | 16.400 | 41,8 | 68.615 |
| IV | S Cba | 37.000 | 2.200 | 34.800 | 21,0 | 7.308 | 44,1 | 32.193 |
| V | NCnt SFe | 185.000 | 12.500 | 172.500 | 60,0 | 103.500 | 39,7 | 410.896 |
| VI | North Belt | 30.000 | 2.600 | 27.400 | 42,0 | 11.508 | 53,5 | 61.581 |
| VII | South Belt | 20.000 | 1.600 | 18.400 | 45,0 | 8.280 | 53,5 | 44.300 |
| VIII | ECnt ER | 80.000 | 5.500 | 74.500 | 55,0 | 40.975 | 32,5 | 133.109 |
| IX | N LP-W BA | 49.000 | 1.500 | 47.500 | 25,0 | 11.875 | 39,2 | 46.574 |
| X | Cnt BA | 12.000 | 1.300 | 10.700 | 20,0 | 2.140 | 37,2 | 7.965 |
| XI | SW BA-S LP | 94.000 | 850 | 93.150 | 5,0 | 4.658 | 20,0 | 9.315 |
| XII | SE BA | 13.000 | 950 | 12.050 | 7,0 | 844 | 25,0 | 2.109 |
| XIII | SL | 50.000 | 2.000 | 48.000 | 21,0 | 10.080 | 32,6 | 32.872 |
| XIV | Cuenca Sal | 26.000 | 1.100 | 24.900 | 18,0 | 4.482 | 35,5 | 15.917 |
| XV | Others | 15.000 | 400 | 14.600 | 20,0 | 2.920 | 32,0 | 9.354 |
| TOTAL | | 1.000.000 | 45.200 | 954.800 | 31,2 | 298.242 | 38,1 | 1.136.649 |